

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Fixed Rate
As of March 1, 2005**

Fiscal Year Ending June 30	Current Debt		
	<u>Interest</u>	<u>Principal (a)</u>	<u>Total</u>
2005	404,865,548.01	282,014,388.71	686,879,936.72 (b)
2006	1,631,839,802.50	1,321,265,000.00	2,953,104,802.50
2007	1,557,918,568.43	1,353,715,000.00	2,911,633,568.43
2008	1,486,932,745.43	1,509,748,078.31	2,996,680,823.74
2009	1,405,301,881.25	1,582,295,000.00	2,987,596,881.25
2010	1,319,727,750.05	1,642,230,000.00	2,961,957,750.05
2011	1,233,327,679.84	1,606,564,045.16	2,839,891,725.00
2012	1,143,481,627.44	1,274,370,000.00	2,417,851,627.44
2013	1,080,714,958.75	998,135,000.00	2,078,849,958.75
2014	1,032,310,822.14	923,820,000.00	1,956,130,822.14
2015	988,011,264.69	878,210,000.00	1,866,221,264.69
2016	941,943,008.96	782,440,000.00	1,724,383,008.96
2017	900,778,060.78	782,810,000.00	1,683,588,060.78
2018	861,210,715.45	788,305,000.00	1,649,515,715.45
2019	819,803,500.47	891,070,000.00	1,710,873,500.47
2020	774,490,505.36	965,770,000.00	1,740,260,505.36
2021	725,911,476.12	927,840,000.00	1,653,751,476.12
2022	678,391,218.62	1,123,185,000.00	1,801,576,218.62
2023	620,698,345.32	1,151,965,000.00	1,772,663,345.32
2024	562,604,688.23	1,072,335,000.00	1,634,939,688.23
2025	506,623,212.05	1,224,315,000.00	1,730,938,212.05
2026	445,653,105.61	1,156,160,000.00	1,601,813,105.61
2027	387,083,019.36	1,174,715,000.00	1,561,798,019.36
2028	327,011,291.59	1,230,380,000.00	1,557,391,291.59
2029	264,541,441.25	1,160,115,000.00	1,424,656,441.25
2030	203,678,634.50	1,290,715,000.00	1,494,393,634.50
2031	140,107,787.00	938,330,000.00	1,078,437,787.00
2032	94,212,540.00	820,835,000.00	915,047,540.00
2033	52,938,288.75	694,390,000.00	747,328,288.75
2034	18,470,057.50	408,165,000.00	426,635,057.50
2035	565,200.00	12,560,000.00	13,125,200.00
Total	\$22,611,148,745.45	\$31,968,766,512.18	\$54,579,915,257.63

(a) Includes scheduled mandatory sinking fund payments.

(b) Total represents the remaining debt service requirements from April 1, 2005 through June 30, 2005.

SOURCE: State of California, Office of the Treasurer.